Sec.

Sec.

Effective date of subchapter. 7711. (b) Additional reports to security hold-77mm. Short title. Additional parties to whom reports to SUBCHAPTER III—TRUST INDENTURES be transmitted. Short title. 77aaa. (d) Filing of report with stock exchanges. Necessity for regulation. 77bbb. 77nnn. Reports by obligor; evidence of compliance (a) Practices adversely affecting public. with indenture provisions. (b) Declaration of policy. (a) Periodic reports. 77ccc. Definitions. (b) Evidence of recording of indenture. Exempted securities and transactions. 77ddd. (c) Evidence of compliance with condi-(a) Specific securities exempted. tions precedent. (b) Application of sections 77eee and 77fff. (d) Certificates of fair value. (c) Securities issued or proposed to be is-(e) Recitals as to basis of certificate or sued under indenture. opinion. (d) Exemptions in public interest. (f) Parties may provide for additional (e) Securities issued by small investment evidence. company Duties and responsibility of the trustee. 77000. 77eee. Securities required to be registered under Se-(a) Duties prior to default. curities Act. (b) Notice of defaults. (a) Information required. (c) Duties of the trustee in case of de-(b) Refusal of registration statement. fault. (c) Information required in prospectus. (d) Responsibility of the trustee. (d) Applicability of other statutory pro-(e) Undertaking for costs. visions. Directions and waivers by bondholders; prohi-77ppp. 77fff. Securities not registered under Securities bition of impairment of holder's right to Act. payment; record date. (a) Prohibitions affecting unregistered (a) Directions and waivers by bondsecurities not issued under indenholders. ture. (b) Prohibition of impairment of holder's (b) Prohibitions affecting unregistered securities issued under indenture. right to payment. (c) Record date. (c) Necessity of issuance under inden-77qqq. Special powers of trustee; duties of paying ture; application for qualification. agents. 77ggg. Qualification of indentures covering securities not required to be registered. 77rrr. Effect of prescribed indenture provisions. (a) Application; information required; (a) Imposed duties to control. availability of information to pub-(b) Additional provisions. (c) Provisions governing qualified inden-(b) Filing of application. tures. (c) Applicability of other statutory pro-77sss.Rules, regulations, and orders. (a) Authority of Commission; subject visions. matter of rules, etc. 77hhh. Integration of procedure with Securities Act (b) Rules and regulations effective upon and other Acts. (a) Incorporation by reference. publication. (b) Consolidation of applications, reports, (c) Exemption from liability for any acts taken in good faith in conformity 77111. Effective time of qualification. with rules, etc. (a) Effective time of registration or ap-77ttt. Hearings by Commission. plication for qualification of inden-77uuu. Special powers of the Commission. ture. (a) Investigatory powers. (b) Stop orders after effective time of (b) Availability of reports from other ofqualification. fices; restrictions. (c) Effect of subsequent rule or regula-(c) Investigation of prospective trustees. tion on qualification. (d) Appointment and compensation of (d) Liability of trustee under qualified employees; lease and allocation of indenture. real property. (e) Power of Commission to conduct in-Judicial review. 77vvv. vestigation. (a) Review of orders. 77jjj. Eligibility and disqualification of trustee. (b) Jurisdiction of offenses and suits. (a) Persons eligible for appointment as 77www Liability for misleading statements trustee. Unlawful representations. 77xxx. (b) Disqualification of trustee. 77ууу. Penalties. (c) Applicability of section. Effect on existing law. 777.7777kkk. Preferential collection of claims against obli-77aaaa. Contrary stipulations void. 77bbbb. Separability. (a) Trustee as creditor of obligor. (b) Exclusion of creditor relationship CHAPTER REFERRED TO IN OTHER SECTIONS arising from specified classes. This chapter is referred to in section 80a-29 of this Issue or sale of securities by regtitle. istered holding company. 77111. Bondholders' lists. SUBCHAPTER I—DOMESTIC SECURITIES (a) Periodic filing of information by obligor with trustee. SUBCHAPTER REFERRED TO IN OTHER SECTIONS (b) Access of information to security holders.

(c) Disclosure of information deemed not

(a) Report to security holders; time; con-

violative of any law.

77mmm. Reports by indenture trustee.

tents.

This subchapter is referred to in sections 77ccc, 77ddd, 77eee, 77fff, 77ggg, 77hhh, 77vvv, 77www, 77zzz, 78c, 78l, 78m, 78n, 78o, 78o-3, 78s, 78u-2, 78lll, 79p, 79t, 79u, 80a-2, 80a-8, 80a-9, 80a-14, 80a-24, 80a-34, 80a-37, 80a-49, 80a-54, 80a-56, 80b-2, 80b-3, 63lb of this title; title 7 sections 6m, 12a; title 11 section 101; title 12 sections 635i-6, 144la,